

CORPORATE INTAKE

PERSONAL AND BUSINESS INFORMATION

DATE:			
1. Your Full Name:	DOB:		
Name you will sign with:			
Occupation:			
Social Security No.:	Driver's Lice	State:	
Home Address:			
Home Phone:	Cell:		
Fax:	Personal Email:		
2. Business Partner's Full Name: _	D0	OB:	-
Name you will sign with:			
Occupation:	Firm:		
Social Security No.:	Driver's License #:	State:	
Home Address:			
Home Phone:	Cell:		
Fax:	Personal Email:		

3. Do you have any type of business agreement (bu	•	_	<u> </u>	
No	3	Yes	Date:	
4. Does your business partner have any type of bu		Ü		
	0	Yes	Date:	
5. Does either business partner own an interest in	anot	her busine	ss? If yes, please explain.	
				
6. Are you a citizen of the United States? Yes		No		
If not, what is your country of citi		-		
If not, are you a U.S. resident alier	n? Y	es		
7. Is your business partner a United States citizen	? Ye	es I	No	
If not, what is your business partr	ner's (country of	citizenship?	
If not, is your business partner a r	reside	nt alien?	Yes No	
B. Has either declared bankruptcy? Yes N	No			
If yes, please explain:				
CORPORATION INFORMA	ATI	ON		
. What name will you incorporate under? Choose			es:	
2. Corporation physical address (principle place o	of buc	inoss) and	nhono numbor	
Corporation physical address (principle place (or pus	iiicoo <i>j</i> ailu	phone number.	
3. Corporation mailing address, if different:				

4. Corporate email address(s):
5. Start Date of Corporation:
6. First date wages will be paid or have been paid:
7. What is the product/service this Corporation will provide (Corporate purpose):
8. Have you or an officer of this Corporation signed any contracts obligating the corporation? Yes No If so, with whom, for what service, and start/end date of contract(s):
9. Name and street address of designated <u>Registered Agent</u> (Registered Office must be open 10AM-2PM weekdays) for the Corporation to receive/accept service of process:
10. Name and street address of Incorporator(s) (**Person(s) setting up this Corporation):
11. Name(s) and address of Corporate Officers and Titles **Florida allows Pres., Treas., & Secretary to be the same person:
12. Name(s) of Corporate Officer with authority to sign contracts obligating the Corporation **Please note if requires more than one person to contract:

13. Name(s) of Corporate Officer with Authority to sign checks for the Corporation
**Please note if requires more than one person to sign:
14. Name of bank:
15. Name(s) and address of Board of Directors
**Florida requires minimum of one:
16. Initial Shareholder/Stockholder name(s), address, and social security number **If electing S-corp limit of 70 with Husband-Wife jointly held stock considered as one and all shareholders must be US citizens or qualified trusts:
17. Percentage of contribution of each shareholder, member or partner:
18. The total number of shares this corporation is authorized to have outstanding at any one time? **Typically 100 shares:
19. Type of shares? **If electing S-Corp status, stock must be limited to one class:
20. Do you require any special agreements, leases, or contracts for this office to draft of review? If so, please explain:

PLEASE BRING TO OUR INITIAL MEETING

- 1. This Completed Questionnaire
- 2. Your <u>Driver's License</u> or Florida ID
- 3. Copies of <u>Contracts and Leases</u> for review

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